

The MoneyTreeTM Report

Overview of Venture Capital Investments Third Quarter 2011

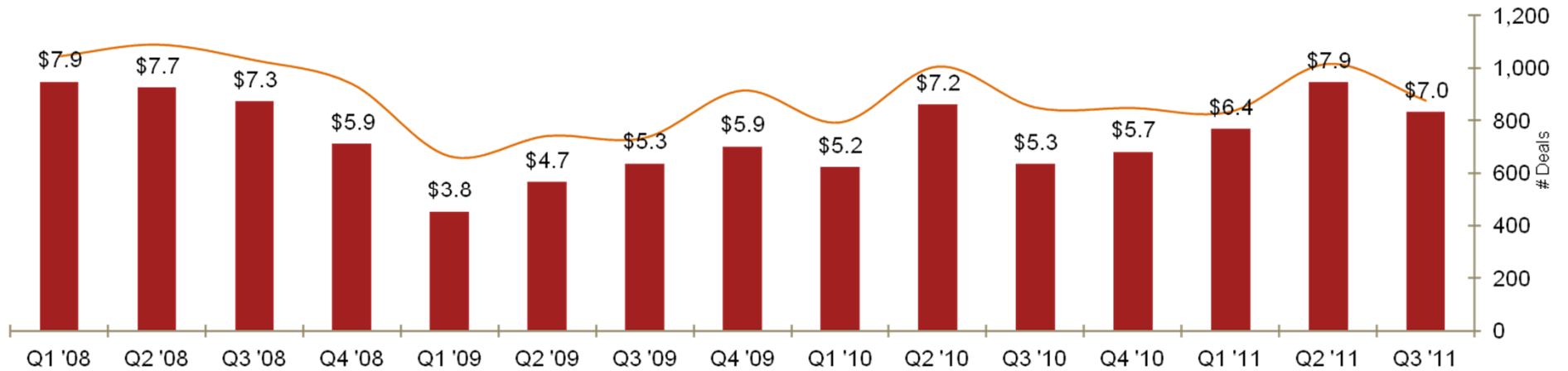
PricewaterhouseCoopers/National Venture Capital Association
MoneyTreeTM Report

based on data from Thomson Reuters

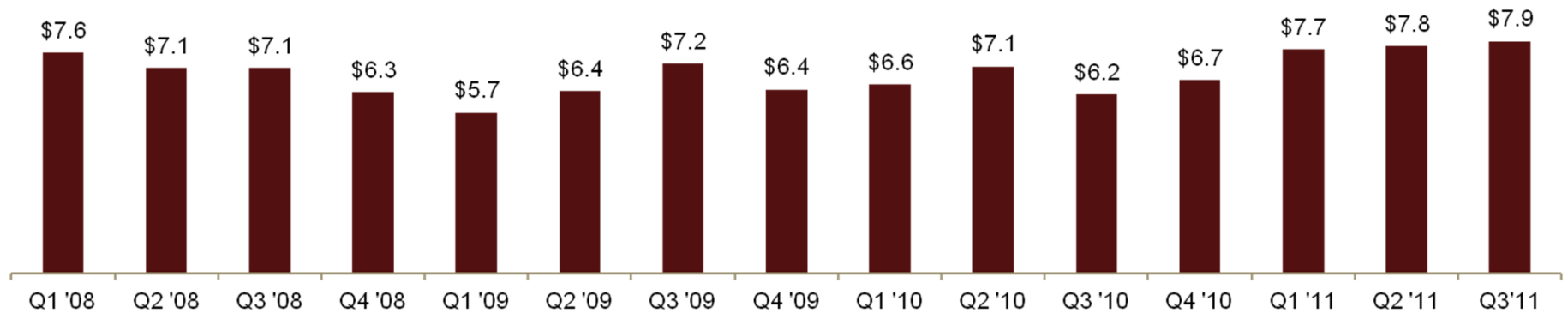
Third Quarter 2011 Summary

Venture Capital Investments

Total amount invested (\$B)



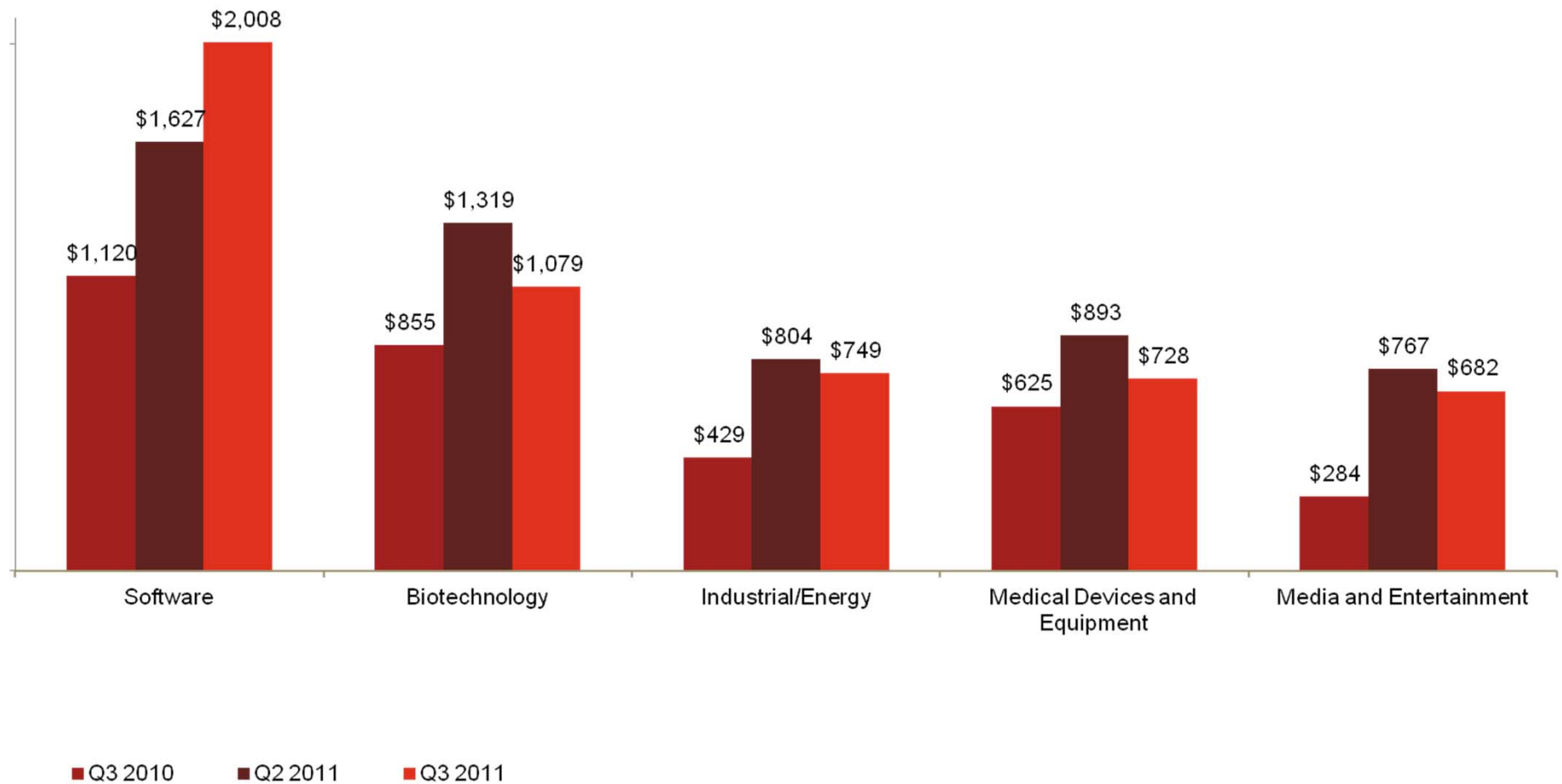
Average deal size (\$M)



Investment activity – Q3 2011 top industries

Q3 2010, Q2 2011, Q3 2011

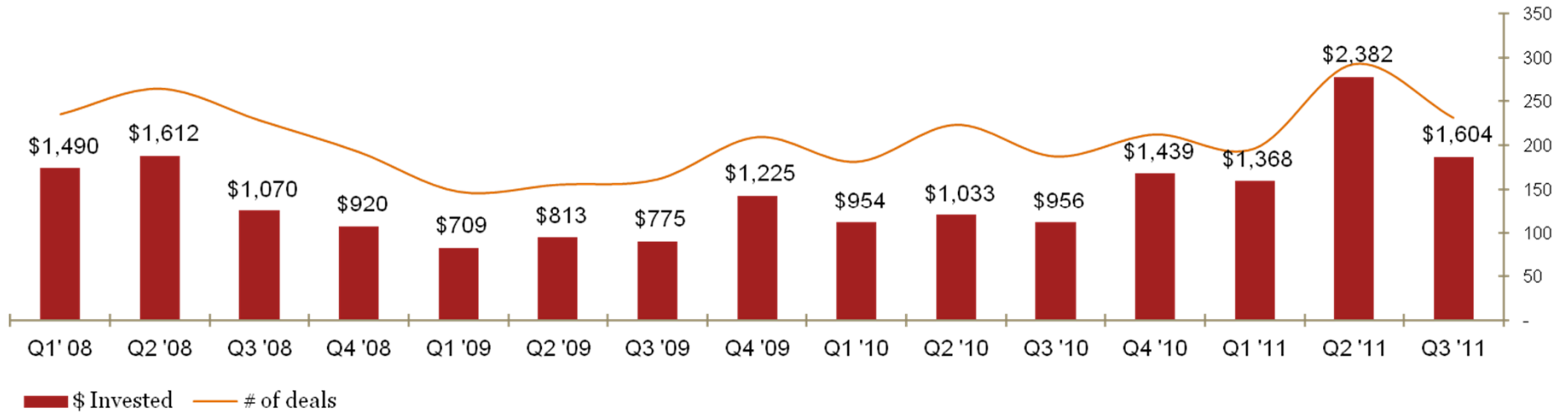
Total amount invested (\$M)



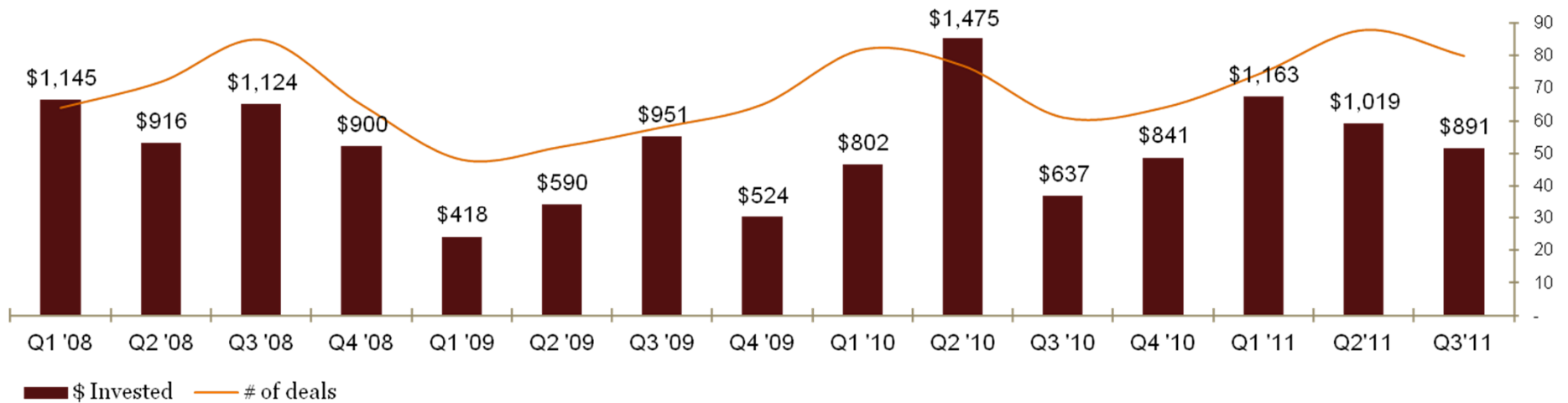
Internet-Specific & Cleantech Investments

Q1 2008 – Q3 2011

Internet-Specific Investments (\$M)

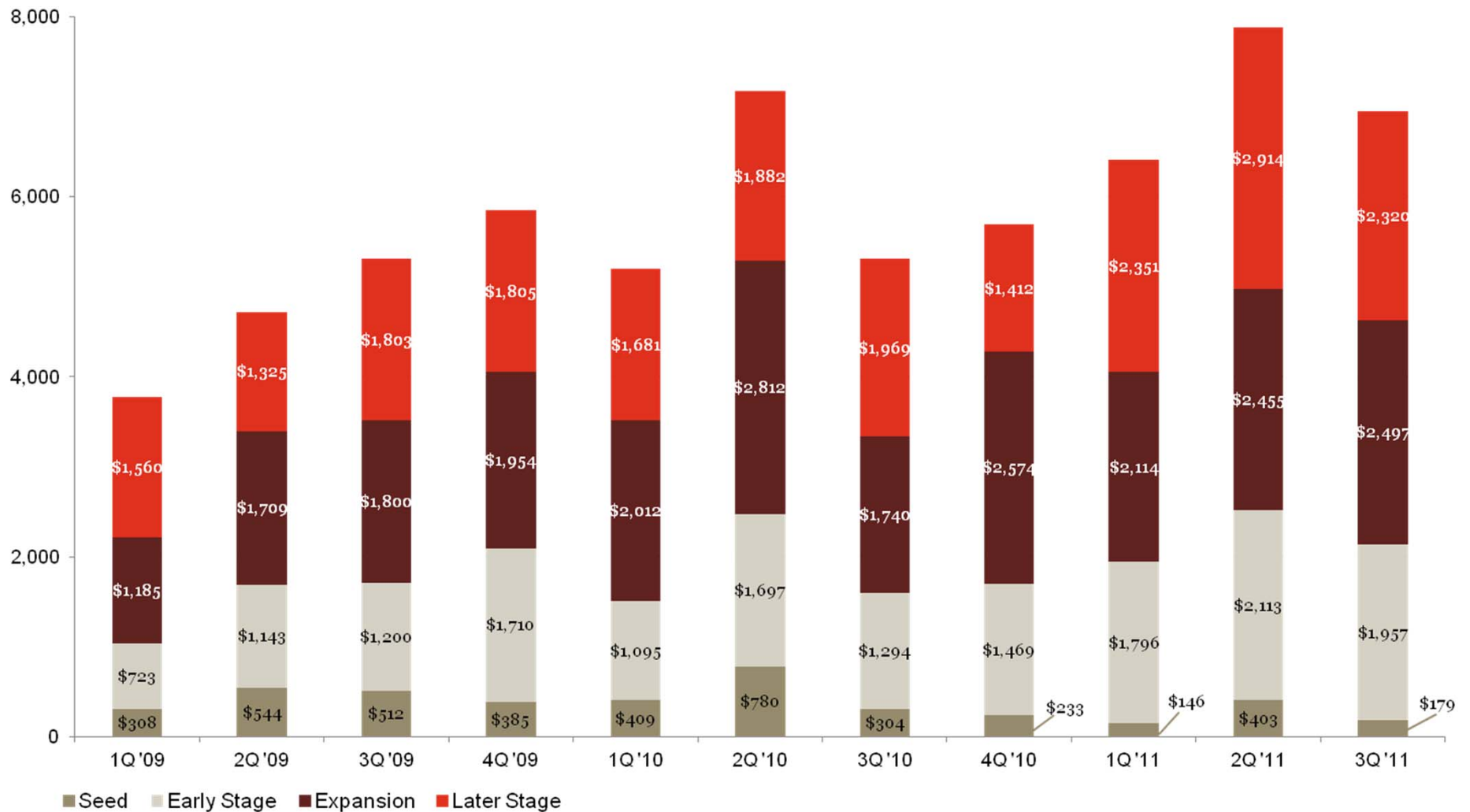


Clean Tech Investments (\$M)



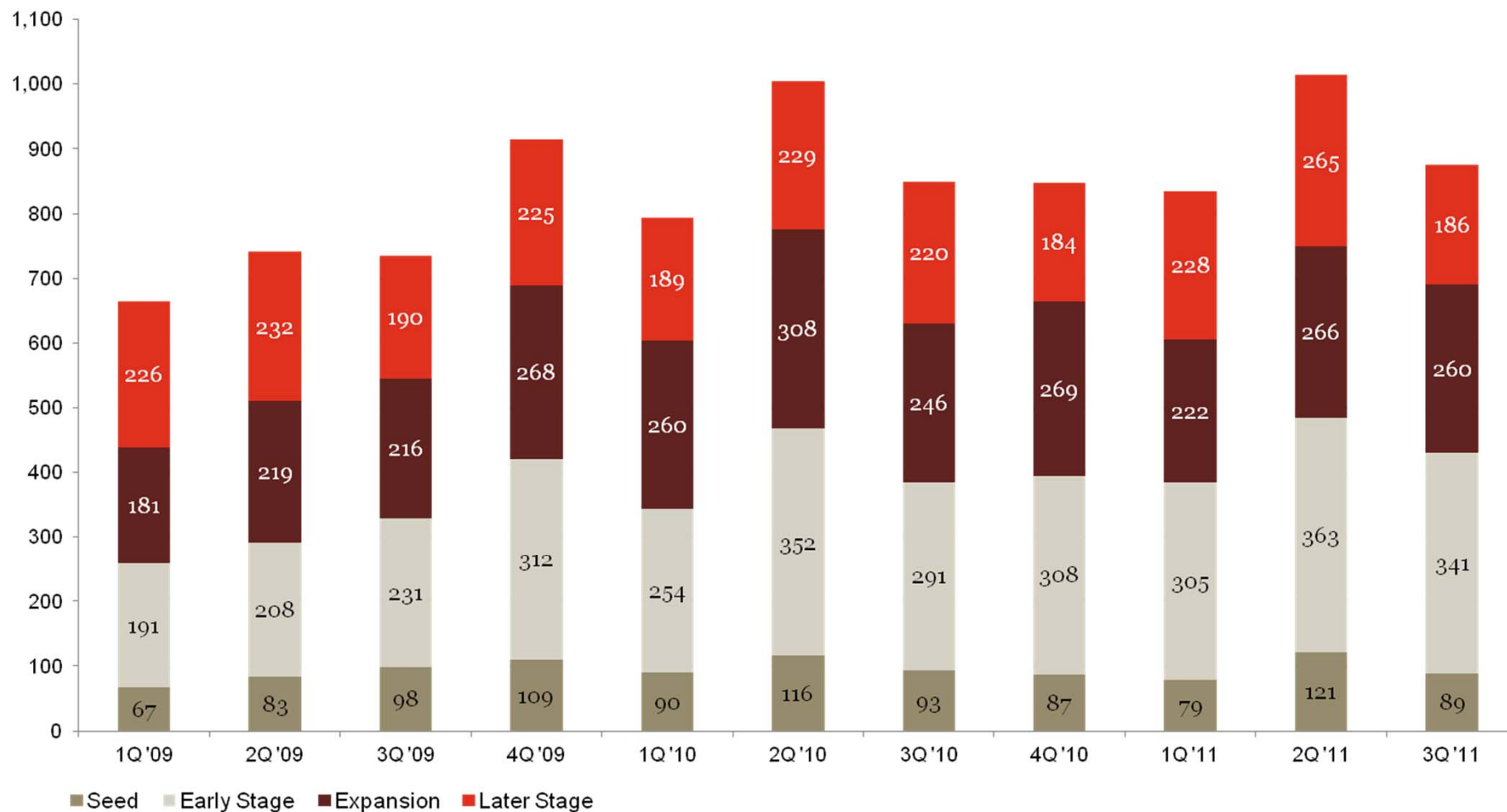
US Investments by stage– Quarterly Q1 2009-Q3 2011

Amount Invested by Stage (\$M)



US Investments by stage– Quarterly Q1 2009-Q3 2011

Number of Deals by Stage



Number of First-Time vs. Follow-On Deals

US Venture Capital deals 2004- YTD 2011

Number of Deals

